



The East and Southern Africa Container Trades 2021



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The East and Southern Africa Container Trades (2021)

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Covering East Africa, Southern Africa and the Indian Ocean Islands container trades with:

Far East
Middle East/Indian Subcontinent
Europe/Mediterranean
Americas (North and South)
West Africa
Indirect trades
...plus intra-East Africa, Southern Africa and Indian Ocean Islands



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Front cover montage, clockwise from left: vessel berthing at Toamasina (Madagascar, source: www.ictsi.com); View of Mutsamudu port (Comoros, source: www.comorosmaritime.org); vessel berthing at Maputo (Mozambique, source: www.dpworldmaputo.com)

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DYNAMAR CONTAINER TRADES REPORTS

Since 2004, Dynamar has been publishing reports on specific container liner trades. Having evolved from single shipping-lane studies, they now cover *all* direct trade lanes connecting with one region, as in here, the composite East Africa, Southern Africa and Indian Ocean Islands trade, ESAf for short. In essence, these off-the-shelf consultancy studies provide an in-depth survey through:

- An assessment of the size of the trade (full container carryings, trade capacity, port throughputs)
- A competition inventory (carriers, vessels, services, capacity analyses)
- The container trade in context (commodities/cargoes, merchandise trade volumes, economies)

This publication is the sixth for ESAf building upon the earlier successful editions that have been issued biennially since 2011. This current edition still follows the same format as our other trade lane studies, covering the following key areas:

- An Executive Summary of key themes, figures, conclusions and forecasts
- An Introduction defining the region and some of its characteristics
- Major carrier developments and ESAf trade related profiles of those currently deploying vessels
- Summaries of all direct liner trades connecting ESAf, covering:
 - Overview and changes since the previous study
 - Services
 - Vessel operating carriers
 - Ports called
 - In ESAf and, NEW, a summary of port patronage by carrier and Annual Trade Capacity
 - At the partner end of the trade
 - Trade lane carryings
- Summary of indirect routes (North America, South America West Coasts; Australasia)
- Overview of trade lane carryings
- Summary of vessels deployed
- Ports and terminals:
 - Summarised port/ terminal developments
 - Throughputs for major ESAf ports called
 - Profiles of the major global/regional and private container terminal operators in ESAf
- Merchandise trade and regional/national economic contexts
- Individual, statistically based, East Africa, Southern Africa and Indian Ocean Islands country profiles

...all supported by more than ninety tables and approaching forty figures. This wide range of factors and subjects make these reports also of particular interest to all stakeholders in the trade areas, including: consultants, container leasing companies, financiers, forwarders, NVOCCs, port authorities, port developers, shippers, terminal operators, training institutes and others.

We trust that you find the following pages of use and interest and as always, welcome any comments or feedback you may have.

Darron Wadey, MILT, Analyst
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