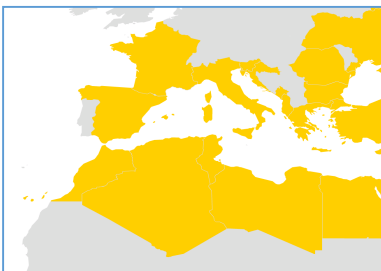




# The Intra-Mediterranean Container Trades 2020



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# The intra-Mediterranean Container Trades 2020

January 2020

Covering container shipping services that sail exclusively with the Mediterranean and connect one or more of:

Southwest Europe  
The Adriatic  
The Aegean  
The Black Sea  
The Levant  
The Maghreb



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Front cover: View of Adriatic Gate Container Terminal (Rijeka, Croatia. Source: AGCT)

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## DYNAMAR CONTAINER TRADES REPORTS

Since 2004 Dynamar has been publishing reports on specific container liner trades. They have evolved from single shipping-lane studies to now cover *all* direct trade lanes connecting with one region such as West Africa. This particular study is slightly different in that it concentrates upon one internal trade, albeit a very busy one, namely the intra-Mediterranean.

In essence, this intra-Mediterranean and the other Dynamar trade lane studies offer off-the-shelf consultancy reports. They provide an in-depth survey through:

- An assessment of the size of the trade (full container carryings, trade capacity, port throughputs)
- A competition inventory (carriers, vessels, services, capacity analyses)
- The container trade in context (commodities/cargoes, merchandise trade volumes, economies)

This particular publication is the fourth one following earlier editions in 2007, 2011 and 2014. This particular edition follows the same format as our other trade lane studies, covering the following key areas:

- An Executive Summary of key themes, figures, conclusions and forecasts
- An Introduction defining the region and some of its characteristics
- Summaries of all intra-Mediterranean container shipping services covering:
  - Overview and changes since the previous study
  - Services
  - Vessel operating carriers
  - Ports called, both in ESAf and the partner end
  - **And for this study, a review of capacity brought to each port by each carrier**
- Overview of Mediterranean carryings
- Summary of vessels deployed
- Ports and terminals:
  - Summarised port/ terminal developments
  - Throughputs for Mediterranean ports
  - Profiles of the major global/regional private container terminal operators in the Mediterranean
- Merchandise trade and regional/national economic contexts
- Individual, statistically based, Mediterranean country profiles

...all supported by 180 tables or figures. This wide range of factors and subjects make these reports also of particular interest to all stakeholders in the trade areas, including: consultants, container leasing companies, financiers, forwarders, NVOCCs, port authorities, port developers, shippers, terminal operators, training institutes and others.

We trust that you find the following pages of use and interest and as always, welcome any comments or feedback you may have.

Darron Wadey MILT, Analyst  
Dynamar B.V  
January 2020

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