



The Intra- Mediterranean Container Trades 2023

Dynamar





The intra-Mediterranean Container Trades 2023

November 2023

Covering container shipping services dedicated to the Mediterranean and connect one or more of:

Southwest Europe

The Adriatic

The Aegean

The Black Sea

The Levant

The Maghreb



Dynamar B.V.

Robijnstraat 74

1812 RB ALKMAAR

Tel: +31 72 514 74 00

E-Mail: info@dynamar.com

Website: www.dynamar.com

LinkedIn: 

Author

Darron Wadey

Senior Shipping Analyst/Consultant

Front cover: View of Piraeus Container Terminal, Greece (Source: <https://www.pct.com.gr/fotografies>)

All rights reserved. No part of this publication may be reproduced, distributed, stored in a retrieval system or transmitted in any form or by any means electronic, mechanical, photocopying, recording or otherwise without explicit permission of the publisher.

While the information contained in this report is presented in good faith, it frequently involves estimates where no current published data is available. This information, believed to be accurate, can therefore not be guaranteed. The publishers cannot accept liability of any errors or omission

Service data collection and Annual Trade Capacity analyses for this study were undertaken in the third quarter of 2023.



TABLE OF CONTENTS

- Table of Contents..... 4**
- List of Tables..... 10**
- List of Figures..... 12**
- 1 Introduction..... 14**
 - 1.1 Geography – defining the Mediterranean..... 14
 - 1.2 Selecting the services 14
 - 1.3 Individual Mediterranean trades..... 14
 - 1.4 Merchandise trade and economies..... 16
 - 1.5 Disasters, natural and un-natural..... 17
 - Earthquake and floods*..... 17
 - Negligence and belligerence*..... 17
- 2 Container Liner Carriers..... 20**
 - 2.1 Overview..... 20
 - 2.2 Competition: Herfindahl–Hirschman Index..... 20
 - 2.3 Changes from the previous survey 21
 - Carriers entering*..... 22
 - Carriers leaving*..... 22
 - Carrier capacity and other changes*..... 23
 - 2.4 Intra-Mediterranean trade related carrier profiles 25
 - Carrier profile 1: Admiral Container Lines* 25
 - Carrier profile 2: Akkon Lines*..... 25
 - Carrier profile 3: Arcoship*..... 26
 - Carrier profile 4: Arkas*..... 26
 - Carrier profile 5: Blue Ice Lines* 27
 - Carrier profile 6: Borchard Lines* 27
 - Carrier profile 7: CMA CGM* 28
 - Carrier profile 8: CNAN Med* 29
 - Carrier profile 9: CoscoSL* 29
 - Carrier profile 10: CTN (Compagnie Tunisienne de Navigation)* 30
 - Carrier profile 11: DFDS A/S*..... 31
 - Carrier profile 12: El Kenz* 31
 - Carrier profile 13: Evergreen* 32
 - Carrier profile 14: FESCO* 32
 - Carrier profile 15: Global Feeder* 33
 - Carrier profile 16: Hapag-Lloyd* 33
 - Carrier profile 17: JSV Logistic* 34
 - Carrier profile 18: Maersk (SeaLand)*..... 35
 - Carrier profile 19: Maghreb Container International* 36
 - Carrier profile 20: Marfret* 36
 - Carrier profile 21: Medkon Lines*..... 37
 - Carrier profile 22: Megamar*..... 37
 - Carrier profile 23: Messina Line*..... 38
 - Carrier profile 24: Milaha* 38

Carrier profile 25: MSC	39
Carrier profile 26: ONE (Ocean Network Express)	40
Carrier profile 27: Sahel Line.....	41
Carrier profile 28: Salamis Lines	41
Carrier profile 29: SBS Shipping	42
Carrier profile 30: Sidra Line	42
Carrier profile 31: T.O. Delta.....	42
Carrier profile 32: Tarros	43
Carrier profile 33: Turkon Line	44
Carrier profile 34: Unifeeder (Unimed).....	44
Carrier profile 35: Unity LLC.....	45
Carrier profile 36: WEC Lines	45
Carrier profile 37: White Line.....	46
Carrier profile 38: X-Press Feeders.....	46
Carrier profile 39: Yang Ming	47
Carrier profile 40: ZIM	47
3 Container shipping services	49
3.1 Overview.....	49
3.2 Roundtrip Annual Trade Capacity evolution	49
3.3 Service summaries by main route	50
<i>Services connecting the West and East Mediterranean</i>	<i>50</i>
<i>Services covering the East Mediterranean only.....</i>	<i>50</i>
<i>Services covering the West Mediterranean only</i>	<i>50</i>
4 East Mediterranean-West Mediterranean services	52
4.1 Southwest Europe-Adriatic.....	52
<i>Overview.....</i>	<i>52</i>
<i>Container shipping services</i>	<i>52</i>
<i>Container liner carriers</i>	<i>52</i>
<i>Mediterranean ports called</i>	<i>53</i>
<i>Carriers' port patronage</i>	<i>53</i>
<i>Service grids.....</i>	<i>54</i>
4.2 Southwest Europe-Aegean	57
<i>Overview.....</i>	<i>57</i>
<i>Container shipping services</i>	<i>57</i>
<i>Container liner carriers</i>	<i>57</i>
<i>Mediterranean ports called</i>	<i>58</i>
<i>Carriers' port patronage.....</i>	<i>59</i>
<i>Service grids.....</i>	<i>61</i>
4.3 Southwest Europe-Black Sea	63
<i>Overview.....</i>	<i>63</i>
<i>Container shipping services</i>	<i>63</i>
<i>Container liner carriers</i>	<i>63</i>
<i>Mediterranean ports called</i>	<i>63</i>
<i>Carriers' port patronage.....</i>	<i>64</i>
<i>Service grids.....</i>	<i>64</i>
4.4 Southwest Europe-Levant	66
<i>Overview.....</i>	<i>66</i>
<i>Container shipping services</i>	<i>66</i>
<i>Container liner carriers</i>	<i>66</i>
<i>Mediterranean ports called</i>	<i>67</i>
<i>Carriers' port patronage.....</i>	<i>68</i>
<i>Service grids.....</i>	<i>69</i>



4.5	Adriatic-Maghreb	72
	<i>Overview</i>	72
4.6	Aegean-Maghreb.....	73
	<i>Overview</i>	73
	<i>Container shipping services</i>	73
	<i>Container liner carriers</i>	73
	<i>Mediterranean ports called</i>	74
	<i>Carriers' port patronage</i>	75
	<i>Service grids</i>	77
4.7	Black Sea-Maghreb.....	79
	<i>Overview</i>	79
4.8	Levant-Maghreb	80
	<i>Overview</i>	80
	<i>Container shipping services</i>	80
	<i>Container liner carriers</i>	80
	<i>Mediterranean ports called</i>	81
	<i>Carriers' port patronage</i>	81
	<i>Service grids</i>	82
5	Services within the East Mediterranean.....	85
5.1	Intra-Adriatic	85
5.2	Adriatic-Aegean	85
	<i>Overview</i>	85
	<i>Container shipping services</i>	85
	<i>Container liner carriers</i>	86
	<i>Mediterranean ports called</i>	86
	<i>Carriers' port patronage</i>	87
	<i>Service grids</i>	88
5.3	Adriatic-Levant	91
	<i>Overview</i>	91
	<i>Container shipping services</i>	91
	<i>Container liner carriers</i>	91
	<i>Mediterranean ports called</i>	92
	<i>Carriers' port patronage</i>	92
	<i>Service grids</i>	93
5.4	Intra-Aegean.....	96
	<i>Container shipping services</i>	96
	<i>Container liner carriers</i>	96
	<i>Aegean ports called</i>	96
	<i>Carriers' port patronage</i>	97
	<i>Services grid</i>	97
5.5	Aegean-Black Sea.....	99
	<i>Overview</i>	99
	<i>Container shipping services</i>	99
	<i>Container liner carriers</i>	100
	<i>Mediterranean ports called</i>	100
	<i>Carriers' port patronage</i>	101
	<i>Services grid</i>	103
5.6	Aegean-Levant.....	105
	<i>Overview</i>	105
	<i>Container shipping services</i>	105
	<i>Container liner carriers</i>	105
	<i>Mediterranean ports called</i>	107
	<i>Carriers' port patronage</i>	108



	<i>Services grid</i>	110
5.7	Black Sea-Levant.....	114
	<i>Overview</i>	114
	<i>Container shipping services</i>	114
	<i>Container liner carriers</i>	114
	<i>Mediterranean ports called</i>	115
	<i>Carriers' port patronage</i>	115
	<i>Services grid</i>	116
5.8	Intra-Levant.....	117
	<i>Overview</i>	117
	<i>Container shipping services</i>	117
	<i>Container liner carriers</i>	117
	<i>Levant ports called</i>	118
	<i>Carriers' port patronage</i>	118
	<i>Services grid</i>	119
6	Services within the West Mediterranean	121
6.1	Intra-Southwest Europe.....	121
	<i>Overview</i>	121
	<i>Container shipping services and carriers</i>	121
	<i>Southwest Europe ports called</i>	121
	<i>Carriers' port patronage and services grid</i>	121
6.2	Southwest Europe-Maghreb.....	123
	<i>Overview</i>	123
	<i>Container shipping services</i>	123
	<i>Container liner carriers</i>	123
	<i>Mediterranean ports called</i>	123
	<i>Carriers' port patronage</i>	126
	<i>Services grid</i>	128
6.3	Intra-Maghreb.....	131
	<i>Overview</i>	131
7	Containerised Trade Volumes	132
7.1	Introduction.....	132
	7.1.1 <i>Source</i>	132
	7.1.2 <i>Output</i>	132
7.2	Intra-Mediterranean (EU + Turkey related) container trade.....	133
	7.2.1 <i>Overview</i>	133
	7.2.2 <i>Southwest Europe related container trade</i>	133
	7.2.3 <i>Adriatic related container trade</i>	135
	7.2.4 <i>Aegean related container trade</i>	136
	7.2.5 <i>Black Sea related container trade</i>	137
	7.2.6 <i>Levant related container trade</i>	138
	7.2.7 <i>Maghreb related container trade</i>	139
7.3	Extrapolated intra-Mediterranean trade.....	141
7.4	Forecast intra-Mediterranean trade.....	142
8	Mediterranean ports called	143
8.1	Overview.....	143
8.2	Mediterranean hub ports.....	143
8.3	Southwest Europe ports.....	144
	8.3.1 <i>Overview</i>	144
	8.3.2 <i>Main SW Europe port developments</i>	145



8.4	Adriatic ports	148
8.4.1	<i>Overview</i>	148
8.4.2	<i>Main Adriatic port developments</i>	148
8.5	Aegean ports	151
8.5.1	<i>Overview</i>	151
8.5.2	<i>Main Aegean port developments</i>	152
8.6	Black Sea ports	154
8.6.1	<i>Overview</i>	154
8.6.2	<i>Main Black Sea port developments</i>	154
8.7	Levant ports.....	156
8.7.1	<i>Overview</i>	156
8.7.2	<i>Main Levant port developments</i>	156
8.8	Maghreb	159
8.8.1	<i>Overview</i>	159
8.8.2	<i>Main Maghreb port developments</i>	160
	<i>Algeria</i>	160
8.9	Throughputs: Mediterranean port handled containers	161
8.9.1	<i>Overview</i>	161
8.9.2	<i>Southwest Europe ports throughput</i>	162
8.9.3	<i>Adriatic ports throughput</i>	163
8.9.4	<i>Aegean ports throughput</i>	164
8.9.5	<i>Black Sea ports throughput</i>	164
8.9.6	<i>Levant ports throughput</i>	165
8.9.7	<i>Maghreb ports throughput</i>	166
9	Terminal Operators active in the Mediterranean	168
9.1	Global Terminal Operators	168
9.1.1	<i>APM Terminals</i>	168
9.1.2	<i>Cosco Shipping Ports</i>	170
9.1.3	<i>DP World</i>	171
9.1.4	<i>Hutchison Ports</i>	173
9.1.5	<i>International Container Terminal Services Inc (ICTSI)</i>	174
9.1.6	<i>PSA International</i>	174
9.1.7	<i>Terminal Investment Limited</i>	175
9.1.8	<i>Terminal Link</i>	177
9.1.9	<i>Yilport</i>	178
9.1.10	<i>Other global operators</i>	179
9.2	Regional and other terminal operators.....	179
9.2.1	<i>AD Ports</i>	179
9.2.2	<i>CMA Terminals</i>	180
9.2.3	<i>Eurokai/Eurogate</i>	181
9.2.4	<i>Portek International</i>	182
9.2.5	<i>Other terminal operators (including container liner carriers)</i>	182
10	Mediterranean trading and economic contexts.....	185
10.1	Merchandise trade and trading relationships	185
	<i>General merchandise trade</i>	185
	<i>Mediterranean exports</i>	186
	<i>Mediterranean imports</i>	189
10.2	General economy indicators	192
	<i>Population</i>	192
	<i>Economy (GDP)</i>	193
	<i>GDP per capita</i>	194
	<i>Economy (GDP) forecast</i>	195



Appendices	198
Appendix I – Container Liner Carriers overview.....	199
Appendix II – Service summaries	200
<i>East-West Mediterranean</i>	200
<i>Intra-East Mediterranean services</i>	202
<i>Intra-West Mediterranean services</i>	205
Appendix III – Mediterranean background trade growth rates	206
<i>Merchandise trade (total)</i>	206
<i>Economy (GDP)</i>	207
Appendix IV - Country profiles	208
<i>Algeria</i>	209
<i>Bulgaria</i>	210
<i>Croatia</i>	211
<i>Cyprus</i>	212
<i>Egypt</i>	213
<i>France</i>	214
<i>Georgia</i>	215
<i>Greece</i>	216
<i>Israel</i>	217
<i>Italy</i>	218
<i>Lebanon</i>	219
<i>Libya</i>	220
<i>Malta</i>	221
<i>Montenegro</i>	222
<i>Morocco</i>	223
<i>Romania</i>	224
<i>Russia</i>	225
<i>Slovenia</i>	226
<i>Spain</i>	227
<i>Syria</i>	228
<i>Tunisia</i>	229
<i>Turkey</i>	230
<i>Ukraine</i>	231
11 Sources	232



LIST OF TABLES

Table 1: Mediterranean countries headline figures 2022.....	16
Table 2: Carrier and annual trade capacity changes 2023/2019.....	24
Table 3: Breakdown of services by coverage	49
Table 4: Summary of service coverage by intra-Mediterranean route.....	51
Table 5: SW Europe-Adriatic services.....	52
Table 6: SW Europe-Adriatic vessel operating carriers	52
Table 7: SW Europe ports called by SWE-Adriatic services.....	53
Table 8: Adriatic ports called by SWE-Adriatic services	53
Table 9: SW Europe-Aegean services	57
Table 10: SW Europe-Aegean vessel operating carriers	58
Table 11: SW Europe ports called by SW Europe-Aegean services.....	58
Table 12: Aegean ports called by SW Europe-Aegean services	59
Table 13: SW Europe-Black Sea services	63
Table 14: SW Europe-Black Sea vessel operating carriers	63
Table 15: SW Europe ports called by SW Europe-Black Sea services.....	64
Table 16: Black Sea ports called by SW Europe-Black Sea services.....	64
Table 17: SW Europe-Black Sea service grid	65
Table 18: Southwest Europe-Levant services.....	66
Table 19: Southwest Europe-Levant vessel operating carriers	66
Table 20: Southwest Europe ports called by Southwest Europe-Levant services.....	67
Table 21: Levant ports called by Southwest Europe-Levant services	68
Table 22: Adriatic Maghreb service grid	72
Table 23: Aegean-Maghreb services	73
Table 24: Aegean-Maghreb vessel operating carriers.....	74
Table 25: Aegean ports called by Aegean-Maghreb services.....	74
Table 26: Maghreb ports called by Aegean-Maghreb services	75
Table 27: Black Sea-Maghreb service grid.....	79
Table 28: Levant-Maghreb services	80
Table 29: Levant-Maghreb vessel operating carriers	80
Table 30: Levant ports called by Levant-Maghreb services	81
Table 31: Maghreb ports called by Levant-Maghreb services	81
Table 32: Adriatic-Aegean services	85
Table 33: Adriatic-Aegean vessel operating carriers.....	86
Table 34: Adriatic ports called by Adriatic-Aegean services	86
Table 35: Aegean ports called by Adriatic-Aegean services.....	87
Table 36: Adriatic ports, ATC by carrier	87
Table 37: Aegean ports, ATC by carrier	88
Table 38: Adriatic-Levant services.....	91
Table 39: Adriatic-Levant vessel operating carriers	91
Table 40: Adriatic ports called by Adriatic-Levant services.....	92
Table 41: Levant ports called by Adriatic-Levant services	92
Table 42: intra-Aegean services	96
Table 43: intra-Aegean vessel operating carriers.....	96
Table 44: intra-Aegean ports called by intra-Aegean services.....	97
Table 45: intra-Aegean services grid	98
Table 46: Aegean-Black Sea services.....	99
Table 47: Aegean-Black Sea vessel operating carriers	100
Table 48: Aegean ports called by Aegean-Black Sea services	101
Table 49: Black Sea ports called by Aegean-Black Sea services	101
Table 50: Aegean ports called by Aegean-Black Sea services, ATC by carrier.....	102
Table 51: Black Sea ports called by Aegean-Black Sea services, ATC by carrier.....	103



Table 52: Aegean-Levant services	106
Table 53: Aegean-Levant vessel operating carriers	107
Table 54: Aegean ports called by Aegean-Levant services.....	107
Table 55: Levant ports called by Aegean-Levant services	108
Table 56: Aegean ports called by Aegean-Levant services, ATC by carrier	109
Table 57: Levant ports called by Aegean-Levant services, ATC by carrier	110
Table 58: Black Sea-Levant services	114
Table 59: Black Sea-Levant vessel operating carriers.....	114
Table 60: Black Sea ports called by Black Sea-Levant services.....	115
Table 61: Levant ports called by Black Sea-Levant services	115
Table 62: intra-Levant services.....	117
Table 63: intra-Levant vessel operating carriers	118
Table 64: Levant ports called by intra-Levant services	118
Table 65: Levant ports called by intra-Levant services, ATC by carrier	119
Table 66: intra-Levant services grid	120
Table 67: intra-Southwest Europe services.....	121
Table 68: SW Europe ports called by intra-SW Europe services	122
Table 69: intra-Southwest Europe services grid.....	122
Table 70: SW Europe-Maghreb services	124
Table 71: SW Europe-Maghreb vessel operating carriers.....	125
Table 72: SW Europe ports called by SW Europe-Maghreb services	125
Table 73: Maghreb ports called by SW Europe-Maghreb services	126
Table 74: SW Europe ports called by SW Europe-Maghreb services, ATC by carrier.....	127
Table 75: Maghreb ports called by SW Europe-Maghreb services, ATC by carrier.....	127
Table 76: Total EU-related intra-Mediterranean containerised carryings.....	133
Table 77: SW Europe containerised exports to the Mediterranean	134
Table 78: SW Europe containerised imports from the Mediterranean	134
Table 79: SW Europe total intra-Mediterranean containerised trade	134
Table 80: Adriatic containerised exports to the Mediterranean	135
Table 81: Adriatic containerised imports from the Mediterranean.....	135
Table 82: Adriatic total intra-Mediterranean containerised trade	136
Table 83: Aegean containerised exports to the Mediterranean	136
Table 84: Aegean containerised imports from the Mediterranean	137
Table 85: Aegean total intra-Mediterranean containerised trade.....	137
Table 86: Black Sea containerised exports to the Mediterranean.....	137
Table 87: Black Sea containerised imports from the Mediterranean	138
Table 88: Black Sea total intra-Mediterranean containerised trade.....	138
Table 89: Levant containerised exports to the Mediterranean	139
Table 90: Levant containerised imports from the Mediterranean	139
Table 91: Levant total intra-Mediterranean containerised trade	139
Table 92: Maghreb containerised exports to the Mediterranean	140
Table 93: Maghreb containerised imports from the Mediterranean	140
Table 94: Maghreb total intra-Mediterranean containerised trade	140
Table 95: Total intra-Mediterranean containerised trade (extrapolated)	141
Table 96: Forecast intra-Mediterranean volumes development (data table)	142
Table 97: Summary service statistics, coastlines called by Intra-Mediterranean services	143
Table 98: Summary statistics, Mediterranean hub ports.....	144
Table 99: Southwest Europe ports called.....	145
Table 100: Adriatic ports called.....	148
Table 101: Aegean ports called	152
Table 102: Black Sea ports called	154
Table 103: Levant ports called	156
Table 104: Maghreb ports called	160
Table 105: Summarised Mediterranean ports throughputs (TEU)	162



Table 106: West Europe Mediterranean port throughputs (TEU)	163
Table 107: Adriatic port throughputs (TEU)	164
Table 108: Aegean port throughputs (TEU)	164
Table 109: Black Sea port throughputs (TEU)	165
Table 110: Levant port throughputs (TEU).....	166
Table 111: Maghreb port throughputs (TEU).....	167
Table 112: Summary of Mediterranean countries total merchandise trade, by value.....	185
Table 113: Summary of Mediterranean countries exported merchandise trade, by value.....	186
Table 114: Summary of Mediterranean countries imported merchandise trade, by value	190
Table 115: Mediterranean population development.....	193
Table 116: Mediterranean national economies (GDP).....	194
Table 117: Mediterranean GDP per capita	195
Table 118: Mediterranean economy (GDP) forecast	196
Table 119: Forecast GDP development Mediterranean countries, growth rates (%).....	197
Table 120: Summary of all vessel operating carriers	199
Table 121: Services between West and East Mediterranean	200
Table 122: Services sailing only within the East Mediterranean.....	202
Table 123: Services sailing only within the West Mediterranean.....	205
Table 124: Mediterranean total merchandise trade, growth rates	206
Table 125: Mediterranean GDP growth rates	207

LIST OF FIGURES

Figure 1: Structure of the Mediterranean, main trade through to individual countries	15
Figure 2: Map outline of Mediterranean coastlines.....	15
Figure 3: Black Sea throughputs, main ports, 2021-2022	18
Figure 4: Changes in Black Sea Annual Trade Capacity, 2023-2019, by port	19
Figure 5: Summary of largest carriers and Annual Trade Capacities	21
Figure 6: Summary end-end trade relationships (roundtrip Annual Trade Capacity).....	50
Figure 7: Carriers' SW Europe port patronage for Adriatic connections	54
Figure 8: Carriers' Adriatic port patronage for SW Europe connections.....	54
Figure 9: SW Europe-Adriatic services grid (SW Europe ports).....	55
Figure 10: SW Europe-Adriatic services grid (Adriatic ports + other coastlines)	56
Figure 11: Carriers' SW Europe port patronage for Aegean connections	60
Figure 12: Carriers' Aegean port patronage for SW Europe connections	60
Figure 13: SW Europe-Aegean services grid (SW Europe ports)	61
Figure 14: SW Europe-Aegean services grid (Aegean ports + others).....	62
Figure 15: Carriers' SW Europe port patronage for Levant connections	68
Figure 16: Carriers' Levant SW port patronage for Europe connections	69
Figure 17: SW Europe-Levant services grid (SW Europe ports)	70
Figure 18: SW Europe-Levant services grid (Levant ports + other coastlines).....	71
Figure 19: Carriers' Aegean port patronage for Maghreb connections	76
Figure 20: Carriers' Maghreb port patronage for Aegean connections	76
Figure 21: Aegean-Maghreb services grid (Aegean ports)	77
Figure 22: Aegean-Maghreb services grid (Maghreb ports + other coastlines).....	78
Figure 23: Carriers' Levant port patronage for Maghreb connections	82
Figure 24: Carriers' Levant port patronage for Maghreb connections	82
Figure 25: Levant-Maghreb services grid (Levant ports).....	83
Figure 26: Levant-Maghreb services grid (Maghreb ports + other coastlines)	84
Figure 27: Adriatic-Aegean services grid (Adriatic ports).....	89
Figure 28: Adriatic-Aegean services grid (Aegean ports + other coastlines).....	90
Figure 29: Carriers' Adriatic port patronage for Levant connections.....	93
Figure 30: Carriers' Levant port patronage for Adriatic connections	93
Figure 31: Adriatic-Levant services grid (Adriatic ports)	94



Figure 32: Adriatic-Levant services grid (Levant ports + other coastlines)	95
Figure 33: Carriers' port patronage for intra-Aegean connections.....	97
Figure 34: Aegean-Black Sea services grid (Aegean ports).....	104
Figure 35: Aegean-Black Sea services grid (Black Sea ports + other coastlines)	104
Figure 36: Aegean-Levant services grid (Aegean ports, grid 1).....	111
Figure 37: Aegean-Levant services grid (Aegean ports, grid 2).....	111
Figure 38: Aegean-Levant services grid (Levant ports, grid 1)	112
Figure 39: Aegean-Levant services grid (Levant ports, grid 2)	112
Figure 40: Aegean-Levant services grid (other coastlines, grid 1).....	113
Figure 41: Aegean-Levant services grid (other coastlines, grid 2).....	113
Figure 42: Levant-Maghreb services grid	116
Figure 43: SW Europe-Maghreb services grid (SW Europe ports)	129
Figure 44: SW Europe-Maghreb services grid (Maghreb ports).....	130
Figure 45: SW Europe-Maghreb services grid (Other coastlines)	131
Figure 46: Countries covered and their allocated coastlines for carrying statistics	132
Figure 47: Forecast intra-Mediterranean volumes development (chart)	142
Figure 48: Changes in Piraeus Annual Trade Capacity, 2023-2019, by carrier.....	153
Figure 49: APM Terminals – Mediterranean facilities.....	168
Figure 50: Cosco Shipping Ports – Mediterranean facilities.....	170
Figure 51: DP World – Mediterranean facilities.....	172
Figure 52: Hutchison Ports – Mediterranean facilities.....	173
Figure 53: ICTSI – Mediterranean facilities	174
Figure 54: PSA International – Mediterranean facilities	175
Figure 55: TIL – Mediterranean facilities.....	176
Figure 56: Terminal Link – Mediterranean facilities.....	177
Figure 57: Yilport – Mediterranean facilities.....	178
Figure 58: AD Ports – Mediterranean facilities	180
Figure 59: CMA Terminals – Mediterranean facilities.....	180
Figure 60: Eurogate/Eurokai – Mediterranean facilities	181
Figure 61: Portek International – Mediterranean facilities.....	182
Figure 62: Mediterranean major export partners (clients), weighted rankings 2021.....	187
Figure 63: Mediterranean major export partners (clients), by value 2021.....	188
Figure 64: Mediterranean major export commodities, 2021	189
Figure 65: Mediterranean major import partners (suppliers), weighted rankings 2021	191
Figure 66: Mediterranean major export partners (suppliers), by value 2021.....	191
Figure 67: Mediterranean major import commodities, 2021	192

